

2020/2021 SCHOLARSHIP APPLICATION

Instructions and Guidelines

By completing our application, you are applying for tuition assistance with Lexington Education Foundation for your child or children enrolled in or attending a private Arizona school. If applying for more than one child, please complete one application PER child and provide a separate set of documents required specifically for each child. A copy of the first two pages of your latest federal income tax return is to be attached to every application.

As a parent or guardian, you must apply for a scholarship every school year. Incomplete applications will not be considered for a scholarship. Please make sure you have read the instructions carefully, answer all questions, and include all the necessary information and documents required when applying. Please keep a copy of the completed application for your records.

Items Needed to Qualify for Individual, Switcher, and Corporate Scholarships

Gross income verification for each member of your household is required.

- Any individuals living as one economic unit and sharing housing income and expenses are considered a member of the household. This includes the grandma, uncle, and even an unrelated individual if they are living with you and share income and expenses. Documents needed include:
 - Copy of the first 2 pages of all individuals' most recent tax form 1040; OR two most recent pay stubs; OR bank statements from the last two months; OR most recent student free or reduced lunch form.

Additional documentation may be required. These documents include:

- Previous STO verification form and/or public school attendance verification form.
- Current or expired MET, IEP, or 504 is required.
- Military orders of a parent if the student is a child of a veteran.
- Displaced student verification form if student is placed in the Arizona foster care system.

If you have any questions or having trouble filling out your application, we are happy to help you with the process. Please call us at (623) 349-4322 or send us an email to lef@lexingtoneducationfoundation.com. Once we receive your application, you will receive a confirmation via email.

Thank you for taking the time to apply with Lexington Education Foundation. We are excited to be a part of your child's future.

All applications must be fully completed and all required documents must be attached and sent via email to lef@lexingtoneducationfoundation.com

Student Information

Today's Date (mm/dd/yyyy): ____/____/____

Student's Date of Birth (mm/dd/yyyy): ____/____/____

Student's Name: _____

Parent/Guardian's Name: _____

Spouse's Name: _____

Mailing Address: _____ Zip: _____

Parent/Guardian's Email: _____

Mobile Phone: _____ Home Phone: _____

Name of Private School Name: _____

What grade will your child be in during the 2020-2021 school year:

PreK K 1st 2nd 3rd 4th 5th 6th 7th 8th 9th 10th 11th 12th

Scholarship Eligibility

Please mark all that apply.

Student attended an Arizona public or charter school as a full-time student for at least 90 days of the prior fiscal year.

Is currently enrolled in a private school kindergarten.

Is currently enrolled in a private preschool program for students with disabilities (preschool students must have an MET or IEP from an Arizona public school; a 504 does not meet the requirement).

Is a dependent of a member of the armed forces of the United States who is stationed in Arizona pursuant to military orders (preschool students must also have an MET or IEP from an Arizona public school; a 504 plan does not meet the requirement).

Is currently enrolled in an Arizona K-12 private school and has a current or expired MET or IEP or 504.

Is currently enrolled in an Arizona K-12 private school and was placed at one time in the Arizona foster care system.

Received a switcher individual scholarship under one of the above criteria in a prior year and the child continued to attend a private school in subsequent years.

Received a low-income corporate scholarship or a disabled/displaced corporate scholarship in a prior year and the child continued to attend a private school in subsequent years.

Household Income

Household Members - List the first and last name of each person living in your household, related or not (such as grandparent, other relatives, or friends). You must include yourself and all children living with you. Attach another sheet of paper if needed.

Gross Income and Frequency - Next to each person's name list each type of income received and how often it was received (weekly, Bi-weekly, 2x month, monthly, or yearly).

- **Earnings from work:** List the *Gross income for each person, not the take-home pay. *Gross income is the amount earned before taxes and other deductions.
- **Welfare, child support, alimony:** List how much and how often it is received.
- **Pensions, retirement, Social Security:** List how much and how often it is received.
- **All other income:** Include - Supplemental Security Income (SSI), Worker's Compensation, Disability benefits, Veteran's benefits (VA benefits), Unemployment, Strike benefits, Regular contribution from people who do not live in your household, net income from self-owned business, farm, or rental income, and ALL OTHER INCOME. NOTE—If you are in the Military Housing Privatization Initiative or get combat pay, do not include these allowances as income.

Check if household member has no income - If the person does not have any income, check the box. Attach an additional sheet, if necessary

Name	Gross Income and Frequency				
Household Members (list everyone in Household)	Earnings from Work Before Deductions	Welfare, child support, alimony	Pensions, retirement, Social Security	All Other Income	Check if NO Income
Example: John Doe	\$10,000/Yearly	\$100 /Weekly	\$300 /Monthly	\$40 /Bi-weekly	
	/	/	/	/	
	/	/	/	/	
	/	/	/	/	
	/	/	/	/	
	/	/	/	/	
	/	/	/	/	

Foster Child

If this application is for a child who is the legal responsibility of a welfare agency or court and is currently living in your household, please provide the following information about that child (please list additional foster children on a separate Financial Information Form).

Child's Name _____ Child's Personal Use Monthly Income \$ _____ Check if **No** Income

Please Read The Following Agreement Statements

- Scholarships awarded to the applicant(s) must be used as allowed by Arizona law solely for tuition expenses at a qualified private school of the applicant's choice. Any portion unused must be returned by the school to Lexington Education Foundation for reallocation.
- The applicant is not receiving Empowerment Scholarship Account (ESA) money from The Arizona Department of Education.
- Lexington Education Foundation has absolute and sole discretion in awarding scholarships.
- Scholarships are distributed without regard to ethnicity, sex or handicap. Scholarships are only for the current academic year and continuing aid is based upon the applicant's eligibility and funds available.
- A school tuition organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.
- Household family income is not solely used to determine eligibility, but is one of many factors used to determine scholarships awarded. Applicant(s) family's current annual household income is reviewed and will provide the necessary information for verification of that income.

Please Sign, Print, and Date

I promise to the best of my knowledge all of the information on this application is true and that the income reported is correct.

Print Name _____

Parent/Guardians Signature _____

Date ____/____/____

